

The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Pass-Through Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California present

2011 ANNUAL INCOME TAX SEMINAR



Friday, June 17, 2011
8:30 a.m. - 5:05 p.m.
Whittier Law School
3333 Harbor Boulevard Costa Mesa, California



SPONSORED BY:
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Co-sponsored by:
California Society of Certified Public Accountants
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The Program qualifies for 9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents;
and
7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics).

PROGRAM SCHEDULE

- 8:00 a.m. - 8:30 a.m. **Registration**
- 8:30 a.m. - 8:35 a.m. **Introduction/Opening Remarks**
- 8:35 a.m. - 10:15 a.m. **The IRS 2011 Offshore Voluntary Disclosure Initiative: FBAR, FATCA and the Future of Global Information Reporting**
Patrick J. Martin, Procopio, Cory, Hargreaves & Savich LLP, San Diego
Jon P. Schimmer, Procopio, Cory, Hargreaves & Savich LLP, San Diego
Eric D. Swenson, Procopio, Cory, Hargreaves & Savich LLP, San Diego
- 10:25 a.m. - 12:05 p.m. **California Property Tax "Change of Ownership" (Including when to Report Entity Change of Ownership to BOE)**
Richard S. Moon, Tax Counsel IV, California State Board of Equalization
- 12:05 p.m. - 12:30 p.m. **Lunch**
- 12:30 p.m. - 1:30 p.m. **Developments in the Office of Professional Responsibility: Practice before the IRS**
Speaker TBA
- 1:35 p.m. - 3:15 p.m. **Mergers & Acquisitions of Passthrough Entities: S corporations, Partnerships & LLCs**
Douglas A. Schaaf, Paul, Hastings, Janofsky & Walker LLP, Costa Mesa
Erika Mayshar, Paul, Hastings, Janofsky & Walker LLP, Costa Mesa
- 3:25 p.m. - 5:05 p.m. **2011 Income Tax Update**
Stuart A. Simon, Buchalter Nemer, A Professional Law Corporation, Los Angeles
Geoffrey A. Weg, Valensi Rose, PLC, Los Angeles



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Registration Form

DEADLINE: Form and payment **must be received** by June 16, 2011.
REGISTER ONLINE: www.calbar.ca.gov/taxation
FAX REGISTRATION FORM: 415-538-2368

2011 Annual Income Tax Seminar
Whittier Law School **Costa Mesa, California**

Please note: One registrant per form. Photocopies may be used.

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Name _____
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(Required for email confirmation)

- _____ **\$100.00** Pre-paid registration.
- _____ **\$120.00** On-site registration. *(Space available basis)*
- _____ **\$50.00** Written materials **only**. *(Includes shipping and handling)*

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MAIL TO: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to: The State Bar of California.

QUESTIONS: For registration information, please call 415-538-2508. For program content and/or Section information, please call 415-538-2580.

REFUNDS: All requests for refunds **must be in writing and received** by June 16, 2011.

SPECIAL ASSISTANCE: For special assistance, please call 415-538-2580.